The Healthcare Workforce 2018 and Beyond

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Health Care Among the Fastest Growing Employment Sectors

Job Growth 2006 to 2016 and Project Growth 2016-2026

- 2006-2016 Actual:
  - Employment in All Other Sectors: 3%
  - Employment in Health Care: 21%

- Projected 2016-2026:
  - Employment in All Other Sectors: 6%
  - Employment in Health Care: 18%

Health care job growth continued throughout the great recession

Growth in healthcare and all private sector employment

1997-2007

Source: U.S. Bureau of Labor Statistics
Greatest job growth is in home health and ambulatory care

Job Growth in the U.S. Healthcare Sector
2006-2016 actuals and 2016 to 2026 Projected

Source: U.S. Department of Labor, Bureau of Labor Statistics. Projections by Industry, Table 2.7
Employment and output by industry, 2006, 2016, and projected 2026
Ambulatory care projected to surpass hospitals as largest health employment sector

### Projected Job Growth by Healthcare Sector

(In thousands)

<table>
<thead>
<tr>
<th>Healthcare Sector</th>
<th>2016 Employment</th>
<th>Projected 2026</th>
<th>Projected Change</th>
</tr>
</thead>
<tbody>
<tr>
<td>Ambulatory health care services, except home health care services</td>
<td>5,720</td>
<td>7,179</td>
<td>1,460, 26%</td>
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<tr>
<td>Home Health Care</td>
<td>1,362</td>
<td>2,100</td>
<td>738, 54%</td>
</tr>
<tr>
<td>Nursing homes and residential care facilities</td>
<td>3,314</td>
<td>3,743</td>
<td>429, 13%</td>
</tr>
<tr>
<td>Hospitals; state, local and private</td>
<td>6,053</td>
<td>6,467</td>
<td>414, 7%</td>
</tr>
</tbody>
</table>

Sources: U.S. Department of Labor, Bureau of Labor Statistics. Projections by Industry, Table 2.7 Employment and output by industry, 2006, 2016, and projected 2026
Robust growth in economic output projected to continue across the industry

Projected Change in Output by Health Sector
2006-2016

Source: U.S. Department of Labor, Bureau of Labor Statistics. Projections by Industry, Table 2.7 Employment and output by industry, 2006, 2016, and projected 2026
The Job Market is Tightening

Unemployment rate U.S.
1997-2017

Contact

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Labor Center Publications on Health Care

http://laborcenter.berkeley.edu/topic/health-care/